



**20 July 2009**

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
4/F PSE Center  
Exchange Road  
Ortigas Center, Pasig City

Attention: **JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

The Corporation hereby submits the Public Ownership Report of the Corporation as of June 30, 2009

We hope you find the attached documents in order.

Thank you very much.

Very truly yours,



**ALDRIC G. BORLAZA**  
Finance Officer

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (06/30/2009)**

Number of Issued & Outstanding Shares (Common) 2,655,494,000  
Less: Number of Treasury Shares ( if any ) -

**Number of Outstanding Shares** **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		Total
		A	B	
<b>Directors:</b>				
<b>David M. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Isidro A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Jorge A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Victor A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Herbert M. Consunji</b>				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect ( thru _____ )				
<b>Cesar A. Buenaventura</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Ma. Edwina C. Laperal</b>				
Direct	0.2375	6,306,388	-	6,306,388.00
Indirect ( thru _____ )				
<b>Evaristo T. Francisco</b>				
Direct	0.0000 %	100.00	-	100.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.2377 %</b>			<b>6,313,088.00</b>
<b>Officer/s:</b>				
<b>Victor S. Limlingan, Sr.</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Noel A. Laman</b>				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Cristina C. Gotianun</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Aldric G. Borlaza</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Ma. Luisa C. Austria</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.4761 %</b>			<b>22,000.00</b>

<b>Principal Stockholders:</b>				
<b>DFC Holdings, Inc.</b>	10.8632 %	288,471,440.00	-	288,471,440.00
Direct				
Indirect ( thru _____ )				
<b>Dacon Corporation</b>	38.6017 %	1,025,066,329.00	-	1,025,066,329.00
Direct				
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>49.4649 %</b>			<b>1,313,537,769.00</b>
<b>Affiliates:</b>				
<b>Others:</b>				
<b>Government</b>				
	%			
	%			
<b>Banks</b>				
	%			
<b>Employees</b>				
<b>DMCI retirement Plan</b>				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect ( thru _____ )				
<b>DMCI Retirement Fund</b>				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.8503 %</b>			<b>22,580,000.00</b>
<b>Lock-Up Shares</b>				-
<b>TOTAL</b>				<b>1,342,452,857</b>
<b>Total Number Of Shares Owned by the Public</b>				<b>1,313,041,143</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>	
<b><u>Total Number Of Shares Owned by the Public</u></b>	
<b><u>Total Issued and Outstanding Shares</u></b>	
1,313,041,143.00	<u><u>49.45%</u></u>
2,655,494,000.00	
<b>Number of Issued and Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Treasury Shares</b>	<b>= N/A</b>
<b>Number of Listed Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Foreign-Owned Shares</b>	<b>= 578,884,547.00</b>
<b>Foreign Ownership Level ( % )</b>	<b>= 21.7995%</b>
<b>Foreign Ownership Limit ( % )</b>	<b>= 40%</b>

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (06/30/2009)**

Number of Issued & Outstanding Shares (Preferred)	4,380.00
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>4,380.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Victor S. Limingan, Sr.</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

<b>Affiliates:</b>			
<b>Others:</b>			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<u><u>4,380.00</u></u>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number Of Shares Owned by the Public</u></b>		
<b><u>Total Issued and Outstanding Shares</u></b>		
<u>4,380.00</u>	=	<u><u>100.00%</u></u>
4,380.00		
<b>Number of Issued and Outstanding Shares</b>	=	<b>4,380.00</b>
<b>Number of Outstanding Shares</b>	=	<b>4,380.00</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>4,380.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>N/A</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>N/A</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>